



## ASX announcement

19 June 2018

### **Not for release or distribution in the United States**

### **Cash Converters \$39.5 million Entitlement Offer closes**

Cash Converters International Limited (ASX: CCV) ('Cash Converters' or the 'Company') advises that its \$39.5 million underwritten non-renounceable entitlement offer announced on Wednesday, 30 May 2018 ('Entitlement Offer') closed on Monday, 18 June 2018.

Approximately 123,288,356 new fully paid ordinary shares in Cash Converters ('New Shares') were available under the Entitlement Offer, at an issue price of \$0.32 per New Share.

The Entitlement Offer was well supported by eligible shareholders. Eligible shareholders (excluding EZCORP, Inc. ('EZCORP')) applied for:

- approximately \$12.8 million of New Shares (representing approximately 48% take-up); and
- a further approximately \$0.75 million of additional New Shares under the oversubscription facility (up to a maximum of 50% of their entitlement).

The Company's major shareholder, EZCORP, took up its full pro rata entitlement of approximately 31.75% of the New Shares, representing approximately \$12.5 million, and has applied for a further approximately \$5.9 million worth of New Shares through the Oversubscription Facility.

The approximately \$7.4 million worth of New Shares that were not taken up by eligible shareholders (including EZCORP) will be allotted to sub-underwriters of the Entitlement Offer pursuant to the underwriting agreement between the Company and Hartleys Limited.

Allotment of the New Shares is expected to take place on Tuesday, 26 June 2018, with despatch of holding statements expected to take place on Wednesday, 27 June 2018. Normal trading of the New Shares is also expected to commence on Wednesday, 27 June 2018.

Shareholders should confirm their holding before trading in New Shares. Any Shareholder who sells New Shares before receiving confirmation of their holding in the form of a holding statement does so at their own risk.

Brad Edwards

Company Secretary

### **Important Notice**

*This announcement does not constitute an offer to sell, or a solicitation of any offer to buy, securities in the United States or any other jurisdiction in which such an offer or solicitation would be illegal. The securities referred to in this announcement have not been, and will not be, registered under the US Securities Act of 1933, as amended (the 'US Securities Act') or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, to persons in the United States unless they have been registered under the US Securities Act (which Cash Converters has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.*